

Nextlink Technology Reports Full Year 2025 Financial Results

Nextlink achieves double-digit annual growth and doubles Q4 net profit as cloud consumption recovers and strategic initiatives take hold.

TAIPEI, February 24, 2026 — Nextlink Technology Co. Limited (TPEX: 6997) (“Nextlink” or “the Company”), a leading multi-cloud solution provider in Taiwan, today announced its financial results for the fourth quarter and fiscal year ended December 31, 2025.

Driven by sustained momentum in cloud adoption and the easing of currency-related headwinds, Nextlink’ s Q4 2025 consolidated revenue returned to a strong growth trajectory, approaching historical highs. Supported by expansion of revenue scale and an optimized high-value product mix, the Company’ s Q4 net profit more than doubled on both a sequential (QoQ) and year-over-year (YoY) basis.

Q4 2025 and Full-Year Financial Highlights

- **Q4 Consolidated Revenue:** NT\$1.244 billion, up 10.9% QoQ and 22.6% YoY.
- **Full-Year Consolidated Revenue:** NT\$4.452 billion, representing 11.2% YoY growth.
- **Q4 Net Profit After Tax:** NT\$42.6 million.
- **Full-Year Net Profit After Tax:** NT\$113 million.
- **Q4 Earnings Per Share (EPS):** NT\$1.93.
- **Full-Year Earnings Per Share (EPS):** NT\$5.11.
- **Q4 Profitability:** Gross Margin of 9.9%; Operating Margin of 4.5%; Net Margin of 3.4%.
- **Full-Year Profitability:** Gross Margin of 10.0%; Operating Margin of 3.1%; Net Margin of 2.5%.

Strong Cloud Demand Fuels Top-Line Expansion

Nextlink's Q4 2025 performance was bolstered by a 22.6% YoY increase in revenue to NT\$1.244 billion. For the full year, the Company recorded revenue of NT\$4.452 billion, a steady 11.2% increase over 2024.

Cloud Services remained the core growth engine, propelled by a continuous increase in cloud consumption across the client base. Q4 revenue for this segment reached NT\$1.169 billion, up 11.8% QoQ and 23.4% YoY. Full-year revenue for Cloud Services totaled NT\$4.152 billion, an 11.7% increase YoY.

Professional Services also demonstrated resilience, with Q4 revenue of NT\$47 million, up 15.7% QoQ and 14.9% YoY. Full-year revenue reached NT\$173 million, representing 8.9% YoY growth. This growth reflects the successful execution of the Company's strategy to deliver high-value AI application solutions and services in tandem with its strategic partners.

Cloud Services and Professional Services contributed 93% and 4% of full-year consolidated revenue, respectively. The revenue mix reflects stronger-than-expected cloud usage growth in Q4, coupled with the impact of Q2 tariff headwinds which led to the deferral of client project timelines and deliveries.

Profitability Gains from Favorable Product Mix and Eased Currency Volatility

In terms of profitability, the Q4 2025 gross margin was 9.9%, with an operating margin of 4.5% and a net profit margin of 3.4%. For the full year, the gross margin rebounded to double digits at 10.0%, while the operating margin and net margin were 3.1% and 2.5%, respectively.

Despite currency volatility and project delays in the first half of the year, Nextlink's profitability rebounded significantly in Q4. The Company achieved an operating profit of NT\$55 million for the quarter, a robust increase of 101.8% QoQ and 91.5% YoY. Full-year operating profit totaled NT\$140 million, down 9.8% YoY, with operating margin declining 0.8 percentage points.

Net Profit for Q4 reached NT\$43 million, surging 102.0% QoQ and 127.5% YoY. While the full-year net profit of NT\$113 million saw a slight 8.3% decline compared to 2024 and net margin of 2.5% contracted 0.6 percentage points from the previous year.

Strategic Outlook and 2026 Guidance

"In the fourth quarter of 2025, we saw a clear acceleration in cloud usage, particularly driven by client-side AI implementations, as well as the growth momentum of our Professional Services," said Family Chang, CFO and Acting Spokesperson of Nextlink. "Despite the macroeconomic and currency challenges faced mid-year, our business model's resilience and the growth in MSP services have ensured steady cash flow and a return to profitability growth."

Looking ahead to 2026, Shasta Ho, CEO of Nextlink commented: "Nextlink will prioritize market share expansion and further intensify our strategic technical positioning. As the AI landscape shifts from model training to large-scale inference and deployment, the demand for scalable cloud infrastructure will become even more critical. Nextlink is uniquely positioned to capitalize on this shift. We are focused on building a comprehensive AI multi-cloud ecosystem, leveraging our proprietary intelligent management platform alongside general and vertical AI solutions to address client needs in digital and AI transformation."

On international expansion, Nextlink expects to finalize the first-phase (70%) equity closing of Renova Cloud HK Limited (and its subsidiary Viet Nam Renova Cloud ("Renova Cloud") in Q1 2026. This acquisition is a cornerstone of Nextlink's Southeast Asian strategy, combining Renova Cloud's localized expertise with Nextlink's technical depth to create a new pillar for long-term operational growth, Mr. Ho added.

About Nextlink Technology Co., Limited



Founded in 2006, Nextlink Technology Co., Limited, a leading cloud technology service provider in Taiwan, currently operates in Taiwan, Hong Kong, Shanghai, and Southeast Asia. With a team of multi-platform certified architects and experienced professionals, the company provides professional, diverse, and globalized cloud and AI solutions and managed services. Together with its subsidiary, Microfusion, Nextlink offers integrated public, private, and hybrid cloud services, including Amazon Web Services (AWS), Google Cloud, Alibaba Cloud, and Microsoft Azure. Nextlink builds complete cloud ecosystems and tailors multi-cloud architectures for over 2,500 clients globally across industries such as high-tech, gaming, media, retail, and e-commerce, helping enterprises maximize operational synergy.

For more information, please visit: <https://www.nextlink.cloud/>

Safe Harbor Statement

This press release contains forward-looking statements, will not be updated to reflect new information, future events, or other circumstances. Nextlink Technology Co., Limited (the "Company") assumes no responsibility to update or revise the content of this announcement. The information provided herein is not expressed or implied to be accurate, complete, or reliable, nor does it represent a complete discussion of the Company, industry conditions, or subsequent material developments.

Investor Relations Contact

Emily Hao | ir@nextlink.com.tw | +886-2-8501-5055