

Nextlink Technology Reports Third Quarter Fiscal 2025 Results

TAIPEI, November 4, 2025 — Nextlink Technology Co. Limited (TPEX: 6997) (“Nextlink” or “the Company”), a leading multi-cloud solution provider in Taiwan, today announced its unaudited financial results for the third quarter ended September 30, 2025.

Third Quarter 2025 Highlights:

- Consolidated revenue: NT\$1.122 billion for the third quarter; NT\$3.208 billion for the first nine months.
- Gross profit margin: 9.5% for the third quarter; cumulative gross profit margin for the first nine months was 10.0%.
- Operating income: NT\$27 million for the third quarter; NT\$85 million for the first nine months.
- Net income: NT\$21 million for the third quarter; cumulative net income for the first nine months totaled NT\$70 million.
- Earnings per share (EPS): basic and diluted EPS were NT\$0.95 for the third quarter and NT\$3.18 year-to-date.

Third Quarter Fiscal 2025 Financial Results

Consolidated Revenue. Consolidated revenue for the third quarter 2025 was NT\$1.122 billion, representing an 8.2% increase from NT\$1.037 billion in the second quarter 2025 and a 9.0% growth compared to NT\$1.03 billion in the prior-year period.

Cumulative consolidated revenue for the first nine months of 2025 was NT\$3.208 billion, a 7.4% growth compared to NT\$2.988 billion for the same period in 2024.

- Cloud Services revenue reached NT\$1.046 billion in the third quarter, marking a 7.8% growth from NT\$970 million in the second quarter 2025, and a 9.9%

increase from NT\$952 million in the third quarter 2024. Cumulative revenue from Cloud Services for the first nine months 2025 was NT\$2.982 billion, growing approximately 7.7% from NT\$2.769 billion in the same period of 2024.

- Professional Services revenue was NT\$41 million in the third quarter 2025, representing a 4.1% increase from NT\$39 million in the second quarter 2025, and a slight decrease of 0.9% from NT\$41 million in the third quarter 2024. Cumulative revenue from Professional Services for the first nine months 2025 was NT\$126 million, a 6.8% growth compared to NT\$118 million in the same period 2024.

Gross Margin. Gross margin for the third quarter was 9.5%, remaining flat quarter-over-quarter but contracting from 12.8% in the third quarter 2024. Gross margin for the first nine months of 2025 was 10.0%, which is a decline of 2.5 percentage points compared to 12.5% for the same period in 2024.

Operating Income and Operating Margin. Operating income for the third quarter 2025 was NT\$27 million, representing a 54.5% increase from NT\$18 million in the second quarter 2025, and a 17.9% decrease from NT\$33 million in the third quarter 2024. Cumulative operating income for the first nine months was NT\$85 million, representing a decline of 33% compared to NT\$126 million in the same period 2024.

Operating margin for the third quarter 2025 was 2.4%, compared to 1.7% in the second quarter 2025 and 3.2% in the third quarter 2024. Operating margin for the first nine months 2025 was 2.6%, representing a decline of 1.6 percentage points from 4.2% in the same period of 2024.

Net Income and Net Profit Margin. Net income for the third quarter 2025 was NT\$21 million, representing a 20.2% increase from NT\$18 million in the second quarter 2025, and a 26.1% decrease from NT\$29 million in the third quarter 2024. Cumulative net income for the first nine months was NT\$70 million, representing a 32.6% decrease

compared to NT\$104 million in the same period 2024.

Net profit margin for the third quarter 2025 was 1.9%, compared to 1.7% in the second quarter of 2025 and 2.8% in the third quarter 2024. Net profit margin for the first nine months of 2025 was 2.2%, a decline of 1.3 percentage points from 3.5% in the same period of 2024.

The variance in performance was primarily driven by: (a) foreign exchange headwinds from the appreciation of the New Taiwan Dollar; and (b) timing differences in revenue recognition for large-scale projects.

Mrs. Chia-Ting Chang, CFO of Nexlink, commented, "our third-quarter performance continued to be impacted by NTD exchange rate fluctuations as well as macroeconomic uncertainties. In terms of Cloud Services, the increased usage of Cloud Services allowed its revenue to maintain growth. Regarding Professional Services, project-based revenue declined year-over-year, weighed down by delays in project kick-offs and a high base effect from the prior year, which benefited from the acceptance of large-scale projects. Encouragingly, our recurring revenue from managed services and technical support continued to grow, offsetting project-based fluctuations. Cumulative revenue for the first nine months for both Cloud and Professional Services maintained mid-to-high single-digit growth. Looking ahead to the fourth quarter 2025, we anticipate that robust market demand for cloud and AI applications, coupled with sustained investment, will continue to drive enterprise adoption and fuel our growth momentum."

Fourth Quarter 2025 Outlook. For the fourth quarter of 2025, the Company anticipates a potential easing of global trade headwinds. Buoyed by the proliferation of cloud AI applications, major hyperscalers continue to ramp up AI infrastructure investments. Consequently, Nextlink expects to sustain its revenue momentum through the quarter. On the services front, Cloud Services are expected to maintain organic growth. Concurrently, Nextlink remains focused on addressing clients' critical cloud operational needs to deepen Professional Services penetration, thereby enhancing

customer retention and delivering superior service value.

About Nextlink Technology Co., Limited

Founded in 2006, Nextlink Technology Co., Limited, a leading cloud technology service provider in Taiwan, currently operates in Taiwan, Hong Kong, Shanghai, and Southeast Asia. With a team of multi-platform certified architects and experienced professionals, the company provides professional, diverse, and globalized cloud and AI solutions and managed services. Together with its subsidiary, Microfusion, Nextlink offers integrated public, private, and hybrid Cloud Services, including Amazon Web Services (AWS), Google Cloud, Alibaba Cloud, and Microsoft Azure. Nextlink builds complete cloud ecosystems and tailors multi-cloud architectures for over 2,500 clients globally across industries such as high-tech, gaming, media, retail, and e-commerce, helping enterprises maximize operational synergy.

For more information, please visit the official website: <https://www.nextlink.cloud/>

Safe Harbor Statement

This press release contains forward-looking statements, will not be updated to reflect new information, future events, or other circumstances. Nextlink Technology Co., Limited (the "Company") assumes no responsibility to update or revise the content of this announcement. The information provided herein is not expressed or implied to be accurate, complete, or reliable, nor does it represent a complete discussion of the Company, industry conditions, or subsequent material developments.

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